

Nomor Surat	055/HB/VII/2023
Nama Perusahaan	PT Hatten Bali Tbk
Kode Emiten	WINE
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	WINE	10 Januari 2023	87.462.000.000	3.310.231.000	84.151.769.000	84.151.769.000	56.457.431.341	27.694.337.659

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Saham	WINE	17.694.337.659	2	%	Rekening Giro Bank BNI	0	pihak Tiga
		10.000.000.000	3,66	%	Deposito Bank BCA	1 bulan	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	WINE	10 Januari 2023	84.151.769.000	Pembelian Bahan Baku dan Bahan-bahan Pembantu	67.321.000.000	80	%
			84.151.769.000	Biaya Brand Awareness	16.830.769.000	20	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	WINE	10 Januari 2023	84.151.769.000	Pembelian Bahan Baku dan Bahan-bahan Pembantu	54.043.749.396	64,220001 22070312	%
			84.151.769.000	Biaya Brand Awareness	2.413.681.945	2,9000000 953674316	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	WINE	10 Januari 2023	87.462.000.000	a. biaya jasa penjaminan (underwriting fee);	262.500.000	0,3	%
				b. biaya jasa penyelenggaraan (management fee);	1.312.500.000	1,5	%
				c. biaya jasa penjualan (selling fee);	175.000.000	0,2	%
				d. biaya jasa profesi penunjang pasar modal;	40.000.000	0,05	%
				e. biaya jasa lembaga penunjang pasar modal; dan	1.082.500.000	1,25	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	437.731.000	0,5	%

Demikian untuk diketahui.

Hormat Kami,

PT Hatten Bali Tbk

Ketut Sumarwan

Direktur & Corporate Secretary

PT Hatten Bali Tbk

Hatten Wines Building

Telepon : (0361) 472 1377, Fax : (0361) 472 1277, www.hattenbali.co.id

Nama Pengirim	Ketut Sumarwan
Jabatan	Direktur & Corporate Secretary
Tanggal dan Waktu	08-07-2023 14:35
Lampiran	1. Laporan Realisasi Penggunaan Dana Juni 2023 WINE.pdf

Dokumen ini merupakan dokumen resmi PT Hatten Bali Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Hatten Bali Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	055/HB/VII/2023
Issuer Name	PT Hatten Bali Tbk
Issuer Code	WINE
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	WINE		87,462,000,000	3,310,231,000	84,151,769,000	84,151,769,000	56,457,431,341	27,694,337,659

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	WINE	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		17,694,337,659	2	%	Rekening Giro Bank BNI	0	pihak Tiga
		10,000,000,000	3.66	%	Deposito Bank BCA	1 bulan	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	WINE		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			84,151,769,000	Pembelian Bahan Baku dan Bahan-bahan Pembantu	67,321,000,000	80	%
			84,151,769,000	Biaya Brand Awareness	16,830,769,000	20	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	WINE		84,151,769,000	Pembelian Bahan Baku dan Bahan-bahan Pembantu	54,043,749,396	64.22000122070312	%
			84,151,769,000	Biaya Brand Awareness	2,413,681,945	2.9000000953674316	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	WINE		87,462,000,000	a. Underwriting fee	262,500,000	0.3	%
				b. Management fee	1,312,500,000	1.5	%
				c. Selling fee	175,000,000	0.2	%
				d. Capital Market Supporting Profession fee	40,000,000	0.05	%
				e. Capital Market Supporting Institution fee	1,082,500,000	1.25	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	437,731,000	0.5	%

Thus to be informed accordingly.

Respectfully,

PT Hatten Bali Tbk

Ketut Sumarwan

Direktur & Corporate Secretary

PT Hatten Bali Tbk

Hatten Wines Building

Phone : (0361) 472 1377, Fax : (0361) 472 1277, www.hattenbali.co.id

Sender Name	Ketut Sumarwan
Function	Direktur & Corporate Secretary
Date and Time	08-07-2023 14:35
Attachment	1. Laporan Realisasi Penggunaan Dana Juni 2023 WINE.pdf

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